



## Transcript Monitoring & Audit Detection Agreement Terms

We do this by reacting quickly to account changes, we'll be able to notify you quickly (often before the notice is mailed), all so you can have peace of mind.

To participate each taxpayer must purchase the service, and sign an IRS Form 8821 or 2848 (power of attorney). These forms allow us to access tax data with the IRS through an Intermediate Service Provider software. At no time will your data be shared with any third parties. We will not be able to monitor any tax year where the IRS has placed an ID Theft flag on the tax payer's account.

This product does not guarantee to detect audits in advance but has proven historically to detect audits over 95% of the time. Occasionally the IRS flags a tax payer's account for an exam/audit, but for whatever reason the exam/audit does not take place.

This product is not insurance and does not cover the additional services required to address any of the detected events. Services for representation, amended returns, letter response etc. will be covered under a separate engagement and will require an additional fee. No additional services or fees will be started without the tax payer's consent.

This product provides the following services performed by AccuTaxes:

- Monitor your current year and three prior years IRS transcripts for filing compliance, additional assessments, and resolution status.
- Detect IRS Audits & Exams to often mitigate penalties & interest.
- Detects liens & levies by the IRS on your account.
- IRS alerts in the event that your account is compromised or flagged for tax ID theft.
- Keep your Power of Attorney on file to receive copies of your IRS notices.
- Annual Tax Analysis Report.

This service does not include responding to any IRS, state or city notices.

*\*Responding to notices will require an additional fee. \**